

Zeus Capital SICAV

Société d'investissement à capital variable organisée sous la forme d' une société anonyme

36, rue des Aubépines, L-8252 Bertrange

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B159523

(the **Company**)

CONVENING NOTICE TO AN ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY TO BE HELD ON 14 MAY 2018 AT 11.30 A.M. (LUXEMBOURG TIME)

Dear shareholder,

You are hereby convened to an ordinary general meeting of the shareholders of the Company (the **Meeting**), which will be held at 36, rue des Aubépines, L-8052 Bertrange, Grand Duchy of Luxembourg, on 14/05/2018 at 11:30 a.m. (Luxembourg time), with the following agenda:

AGENDA

- (1) Acknowledgement and acceptance of the proposal of the board of directors of the Company (the **Directors**) to hold the annual general meeting of the shareholders of the Company in respect of the fiscal year ended 31 December 2017 (the **Fiscal Year**) at the registered office of the Company on 14 May 2018 at 11.30 a.m. (Luxembourg time).
- (2) Presentation and approval of the reports of the Directors and the independent auditor of the Company (the **Auditor**), for the Fiscal Year.
- (3) Presentation and approval of the annual accounts of the Company for the Fiscal Year.
- (4) Allocation of the results for the Fiscal Year.
- (5) Release (quitus) to be granted to the Directors and the Auditor in respect of their respective duties carried out during the Fiscal Year.
- (6) Decision to ratify the payments of the remunerations of the Directors for the Fiscal Year.
- (7) Decision to ratify the payment of the remuneration of the Director, Mrs Cioffi for the period starting on 27 April 2017 and ending on the date of this Meeting.
- (8) Renewal of the mandates of the Directors as members of the board of directors of the Company for a term of office that will expire after the next annual general meeting of shareholders of the Company to be held in 2019.
- (9) Renewal of the mandate of the Auditor as independent auditor for a term of office that will expire after the next annual general meeting of shareholders of the Company to be held in 2019.
- (10) Decision to pay the Directors a gross remuneration until the date of the annual general meeting of the shareholders of the Company to be held in 2019.
- (11) Miscellaneous.

